

## SCOTTISH & NEWCASTLE INDLEDER DRØFTELSE MED CARLSBERG OG HEINEKEN

Scottish & Newcastle og Carlsberg og Heineken ("Konsortiet") kan bekræfte, at de har indledt drøftelser om et muligt anbefalet bud på 800 pence pr. aktie.

Konsortiets forslag afhænger af visse forhåndsbetingelser, herunder en tilfredsstillende gennemførelse af en begrænset due diligence.

Parterne har henvendt sig til Takeover Panel og anmodet om en kort forlængelse af deadline for Put up or Shut up til 24. januar klokken 12 middag for at give Konsortiet mulighed for at gennemføre sin due diligence.

De eventuelle ekstra 20 pence pr. aktie i den foreslåede tilbudspris betales af Carlsberg.

Aktionærene skal være opmærksomme på, at det ikke er sikkert, at der kommer et formelt bud.

Der vil komme yderligere oplysninger, når der er anledning til det.

### For yderligere information:

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### Krav om offentliggørelse af handler:

Ifølge engelsk ret skal der gøres opmærksom på følgende:

Under the provisions of Rule 8.3 of the Takeover Code (the "Code"), if any person is, or becomes, "interested" (directly or indirectly) in 1% or more of any class of "relevant securities" of S&N plc, all "dealings" in any "relevant securities" of that company (including by means of an option in respect of, or a derivative referenced to, any such "relevant securities") must be publicly disclosed by no later than 3.30 pm (London time) on the London business day following the date of the relevant transaction. This requirement will continue until the date on which the offer becomes, or is declared, unconditional as to acceptances, lapses or is otherwise withdrawn or on which the "offer period" otherwise ends. If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire an "interest" in "relevant securities" of S&N plc, they will be deemed to be a single person for the purpose of Rule 8.3.

Under the provisions of Rule 8.1 of the Code, all "dealings" in "relevant securities" of S&N plc by Carlsberg or Heineken or S&N, or by any of their respective "associates", must be disclosed by no later than 12.00 noon (London time) on the London business day following the date of the relevant transaction.

A disclosure table, giving details of the companies in whose "relevant securities" "dealings" should be disclosed, and the number of such securities in issue, can be found on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

"Interests in securities" arise, in summary, when a person has long economic exposure, whether conditional or absolute, to changes in the price of securities. In particular, a person will be treated as having an "interest" by virtue of the ownership or control of securities, or by virtue of any option in respect of, or derivative referenced to, securities.

Terms in quotation marks are defined in the Code, which can also be found on the Panel's website. If you are in any doubt as to whether or not you are required to disclose a "dealing" under Rule 8, you should consult the Panel.

This announcement is not intended to and does not constitute or form part of an offer or the solicitation of an offer to subscribe for or buy or an invitation to purchase or subscribe for any securities or the solicitation of any vote or approval in any jurisdiction

*Carlsberg er en af verdens betydeligste bryggerigrupper med en omfattende mærkevarerportefølje inden for øl og læskedrik. Carlsberg, som er det førende ølmærke, er blandt de hurtigst voksende og mest kendte ølmærker i verden. Over 30.000 medarbejdere fordelt på 92 lokale produktionssteder i 48 lande arbejder for Carlsberg, og vores produkter sælges på mere end 150 markeder. I 2006 solgte Carlsberg mere end 100 mio. hl øl, hvilket svarer til omtrent 83 mio. flasker øl om dagen. Læs mere på [www.carlsberggroup.com](http://www.carlsberggroup.com).*